

## CONSOLIDATED BALANCE SHEET

As at Sep. 30th, 2009

Unit: VND

ASSETS	Code	EXP	Ending Balance	Beginning Balance
<b>A. SHORT-TERM ASSETS (100=110+120+130+140+150)</b>	<b>100</b>		<b>1,729,034,920,834</b>	<b>1,640,546,727,637</b>
<b>I. Cash and cash equivalents</b>	<b>110</b>	<b>V.1</b>	<b>53,601,283,217</b>	<b>99,678,799,328</b>
1. Cash	111		53,601,283,217	24,678,799,328
2. Cash equivalents	112		-	75,000,000,000
<b>II. Short-term financial investments</b>	<b>120</b>		<b>228,510,939,222</b>	<b>222,463,032,900</b>
1. Short-term investments	121		238,992,939,222	378,249,813,006
2. Provision for devaluation of short-term security investments	129		(10,482,000,000)	(155,786,780,106)
<b>III. Receivables</b>	<b>130</b>		<b>535,130,640,825</b>	<b>583,189,092,234</b>
1. Trade accounts receivables	131	V.2	469,048,542,050	448,521,328,202
2. Advances to suppliers	132	V.3	30,490,531,933	11,194,728,042
3. Short-term internal receivables	133		-	-
4. Receivable in accordance with contracts in progress	134		-	-
5. Other receivables	135	V.4	35,591,566,842	123,473,035,990
6. Provision for short-term bad receivables	139		-	-
<b>IV. Inventories</b>	<b>140</b>		<b>859,692,896,217</b>	<b>717,559,226,393</b>
1. Inventories	141	V.5	864,295,476,613	728,838,686,393
2. Provision for devaluation of inventories	149		(4,602,580,396)	(11,279,460,000)
<b>V. Other short-term assets</b>	<b>150</b>		<b>52,099,161,353</b>	<b>17,656,576,782</b>
1. Short-term prepaid expenses	151		1,016,277,698	584,936,154
2. VAT deductible	152		39,127,957,134	8,127,659,725
3. Tax and accounts receivable from State budget	154	V.6	4,780,395,336	3,959,384,304
4. Other short-term assets	158	V.7	7,174,531,185	4,984,596,599
<b>B. LONG-TERM ASSETS (200=210+220+240+250+260)</b>	<b>200</b>		<b>800,804,213,593</b>	<b>626,358,656,069</b>
<b>I. Long-term receivables</b>	<b>210</b>		<b>136,487,004,893</b>	<b>21,620,650,455</b>
1. Long-term receivables from customers	211		-	-
2. Capital receivable from subsidiaries	212		-	-
3. Long-term inter-company receivables	213		-	-
4. Other long-term receivables	218	V.8	136,487,004,893	21,620,650,455
5. Provision for long-term bad receivable (*)	219		-	-
<b>II. Fixed assets</b>	<b>220</b>		<b>401,750,740,542</b>	<b>294,179,055,884</b>
1. Tangible fixed assets	221	V.9	256,189,290,533	247,947,777,243
- Historical cost	222		378,134,333,363	349,195,664,120
- Accumulated depreciation	223		(121,945,042,830)	(101,247,886,877)
2. Finance leases fixed assets	224		-	-
- Historical cost	225			
- Accumulated depreciation	226			
3. Intangible fixed assets	227	V.10	10,415,036,693	9,996,848,218

- Historical cost	228		13,293,488,677	12,439,102,877
- Accumulated depreciation	229		(2,878,451,984)	(2,442,254,659)
4. Construction in progress expenses	230	V.11	135,146,413,316	36,234,430,423
<b>III. Property investment</b>	<b>240</b>		<b>10,136,936,311</b>	<b>9,697,976,000</b>
- Historical cost	241		10,506,869,446	9,998,044,000
- Accumulated depreciation (*)	242		(369,933,135)	(300,068,000)
<b>IV. Long-term financial investments</b>	<b>250</b>		<b>205,000,000,000</b>	<b>251,313,875,000</b>
1. Investment in subsidiaries	251		-	-
2. Investment in joint-venture	252		-	32,000,000,000
3. Other long-term investments	258	V.12	205,000,000,000	231,033,875,000
4. Provision for devaluation of long-term finance investment	259		-	(11,720,000,000)
<b>V. Goodwill</b>	<b>260</b>		<b>26,770,429,225</b>	<b>29,087,101,000</b>
<b>V. Other long-term assets</b>	<b>270</b>		<b>20,659,102,622</b>	<b>20,459,997,730</b>
1. Long-term prepaid expenses	271	V.13	5,205,678,524	5,717,614,879
2. Deferred income tax assets	272	V.14		-
3. Others	273	V.15	15,453,424,098	14,742,382,851
<b>TOTAL ASSETS (270=100+200)</b>	<b>280</b>		<b>2,529,839,134,427</b>	<b>2,266,905,383,706</b>

CAPITAL SOURCE	Code	Note	Ending Balance	Beginning Balance
<b>A. LIABILITIES (300= 310+330)</b>	<b>300</b>		<b>1,405,555,114,934</b>	<b>1,278,740,367,160</b>
<b>I. Short-term liabilities</b>	<b>310</b>		<b>1,177,099,039,402</b>	<b>1,064,563,202,160</b>
1. Short-term borrowing and debts	311	V.16	1,033,582,753,800	916,793,935,004
2. Trade accounts payable	312	V.17	96,951,828,464	61,225,039,302
3. Advances from customers	313	V.18	413,873,337	2,025,178,986
4. Taxes and liabilities to State budget	314	V.19	11,620,519,387	3,192,272,815
5. Payable to employees	315	V.20	14,664,743,726	6,475,048,990
6. Payable expenses	316	V.21	-	287,742,000
7. Accounts payables-Affiliate	317		-	-
8. Payable in accordance with contracts in progress	318		-	-
9. Other short-term payables	319	V.22	19,865,320,688	74,563,985,063
10. Provision for short-term liabilities	320		-	-
<b>II. Long-term liabilities</b>	<b>330</b>		<b>228,456,075,532</b>	<b>214,177,165,000</b>
1. Long-term accounts payables-Trade	331		-	-
2. Long-term accounts payables-Affiliate	332		-	-
3. Other long-term payables	333		-	-
4. Long-term borrowing and debts	334	V.23	224,661,619,335	210,249,800,000
5. Deferred income tax	335		-	-
6. Provision for unemployment allowance	336		3,794,456,197	3,927,365,000
7. Provision for long-term liabilities	337		-	-
<b>B. OWNER'S EQUITY (400= 410+430)</b>	<b>400</b>		<b>1,077,211,704,130</b>	<b>940,233,628,546</b>
<b>I. Capital sources and funds</b>	<b>410</b>		<b>1,063,860,320,787</b>	<b>918,332,853,937</b>
1. Paid-in capital	411	V.24	700,000,000,000	700,000,000,000
2. Capital surplus	412		177,876,869,236	177,876,869,236
3. Other capital of owner	413		-	-

4. Treasury stock	414		-	-
5. Assets revaluation difference	415		-	-
6. Foreign exchange difference	416		35,289,276,205	16,381,559,400
7. Investment and development fund	417		43,828,268,029	53,608,591,396
8. Financial reserve fund	418		-	-
9. Other fund belong to owner's equity	419		-	-
10. Retained profit	420	V.24	106,865,907,317	(29,534,166,095)
11. Capital for construction work	421		-	-
<b>II. Budget sources</b>	<b>430</b>		<b>13,351,383,343</b>	<b>21,900,774,609</b>
1. Bonus and welfare fund	431	V.25	13,351,383,343	21,900,774,609
2. Budgets	432		-	-
3. Budget for fixed asset	433		-	-
<b>C. MINORITY INTEREST</b>	<b>500</b>		<b>47,072,315,363</b>	<b>47,931,388,000</b>
<b>TOTAL RESOURCES (430= 300+400)</b>	<b>440</b>		<b>2,529,839,134,427</b>	<b>2,266,905,383,706</b>

### OFF BALANCE SHEET ITEMS

ITEMS	Code	EXP	Ending Balance	Beginning Balance
1. Leasehold assets			-	-
2. Materials and goods kept or processed for others			-	-
3. Goods deposited by others			-	-
4. Bad debts already treated			-	-
5. Foreign currencies (USD)			<b>1,867,949.08</b>	<b>1,365,947.00</b>
6. Estimates for non-business and project expenditure			-	-

## CONSOLIDATED INCOME STATEMENT

Quarter 3/ 2009

Unit: VND

Items	Code	Note	Quarter 3		Accumulation	
			Current Year	Previous Year	Current Year	Previous Year
1. Revenue of sales and services	01	VI.1	939,771,315,211	1,014,617,686,150	2,069,224,121,650	1,993,693,972,179
2. Deductions	02	VI.1	6,257,233,446	11,593,451,224	25,420,642,655	24,429,123,126
<b>3. Net sales and services (10=01 - 02)</b>	<b>10</b>	<b>VI.1</b>	<b>933,514,081,765</b>	<b>1,003,024,234,926</b>	<b>2,043,803,478,995</b>	<b>1,969,264,849,053</b>
4. Cost of goods sold	11	VI.2	794,423,516,706	792,611,151,049	1,736,288,783,581	1,615,476,100,142
<b>5. Gross profit (20=10 - 11)</b>	<b>20</b>		<b>139,090,565,059</b>	<b>210,413,083,877</b>	<b>307,514,695,414</b>	<b>353,788,748,911</b>
6. Financial incomes	21	VI.3	5,649,515,901	76,206,851,483	77,703,051,700	141,743,285,229
7. Financial expenses	22	VI.4	20,511,646,735	89,143,863,212	64,021,637,578	375,132,982,903
- Include: Interest expense	23		20,481,206,980	58,379,447,819	65,721,076,547	130,072,165,539
8. Selling expenses	24	VI.5	57,182,745,974	95,405,660,603	139,749,165,016	124,049,722,915
9. General & administrative expenses	25	VI.6	8,155,537,779	9,482,268,557	21,812,238,293	22,951,242,104
<b>10. Net operating profit (30=20 + (21-22) - (24+25))</b>	<b>30</b>		<b>58,890,150,472</b>	<b>92,588,142,988</b>	<b>159,634,706,227</b>	<b>(26,601,913,782)</b>
11. Other incomes	31	VI.7	1,766,769,019	1,232,648,830	3,851,848,356	2,473,238,129
12. Other expenses	32	VI.8	1,539,515,355	489,020,514	6,097,070,640	672,665,634
<b>13. Other profit (40=31-32)</b>	<b>40</b>		<b>227,253,664</b>	<b>743,628,316</b>	<b>(2,245,222,284)</b>	<b>1,800,572,495</b>
14. Gain/loss in associate or joint-venture companies	50		-	-	-	-
<b>15. Profit before tax (50=30 + 40)</b>	<b>60</b>		<b>59,117,404,136</b>	<b>93,331,771,304</b>	<b>157,389,483,943</b>	<b>(24,801,341,287)</b>
16 Current corporate income tax expenses	61	V.19	4,949,911,228	821,520,192	10,416,746,350	2,326,311,320
17 Deferred corporate income tax expenses	62	VI.9	-	-	-	-
<b>18. Profit after tax (60=50 - 51 - 52)</b>	<b>70</b>		<b>54,167,492,908</b>	<b>92,510,251,112</b>	<b>146,972,737,593</b>	<b>(27,127,652,607)</b>
18.1. Minority interest			1,491,990,241	1,749,588,045	2,383,178,438	2,541,525,767
18.2 Profit after tax of parent company's shareholder			52,675,502,667	90,760,663,067	144,589,559,155	(29,669,178,374)
<b>19. EPS (*)</b>	<b>80</b>	<b>VI.10</b>	<b>753</b>	<b>1,297</b>	<b>2,066</b>	

## CONSOLIDATED CASH FLOWS STATEMENT

Quarter 3/ 2009 (Indirect method)

Unit: VND

Items	Code	Note	Accumulation	
			Current year	Previous year
<b>I. CASH FLOWS FROM OPERATING ACTIVITIES:</b>				
<b>1. Profit before tax</b>	<b>01</b>		<b>157,389,483,943</b>	<b>(24,801,341,287)</b>
<b>2. Adjustment in accounts</b>				
Fixed assets depreciation	02	V.9, 10	23,816,736,234	19,388,732,299
Provisions	03		(157,024,780,106)	112,505,492,467
Unrealized foreign exchange difference loss/gain	04		-	8,237,600,000
Loss/gain from investment	05		124,220,129,652	(5,221,659,900)
Interest expenses	06		65,721,076,547	130,072,165,539
<b>3. Operating profit before the changes of current capital</b>	<b>08</b>		<b>214,122,646,270</b>	<b>240,180,989,118</b>
Changes in accounts receivable	09		(93,872,518,403)	1,729,391,876,841
Changes in inventories	10		(122,018,644,000)	(67,549,210,741)
Changes in trade payables (exclude interest payable, income tax payable)	11		41,852,668,902	(1,802,028,903,897)
Changes in prepaid expenses	12		77,758,155	(1,038,121,745)
Paid interest	13		(50,811,076,548)	(130,072,165,539)
Paid corporate income tax	14		(1,074,141,364)	(5,000,000,000)
Other receivables	15	V.25		2,319,590,721
Other payables	16		(22,235,905,294)	(11,479,197,383)
<b>Net cash provided by (used in) operating activities</b>	<b>20</b>		<b>(33,959,212,282)</b>	<b>(45,275,142,625)</b>
<b>II. CASH FLOWS FROM INVESTING ACTIVITIES:</b>				
1. Cash paid for purchase of capital assets and other long-term assets	21		(130,305,560,967)	(51,869,404,635)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22		554,400,000	-
3. Cash paid for lending or purchase debt tools of other companies	23		(172,909,077,118)	(110,185,487,500)
4. Withdrawal of lending or resale debt tools of other companies	24		48,374,000,000	-
5. Cash paid for joining capital in other companies	25		-	(111,497,250,000)
6. Withdrawal of capital in other companies	26		101,024,396,483	50,517,208,133
7. Cash received from interest, dividend and distributed profit	27		13,715,811,198	5,221,659,900
<b>Net cash used in investing activities</b>	<b>30</b>		<b>(139,546,030,404)</b>	<b>(217,813,274,102)</b>
<b>III. CASH FLOWS FROM FINANCING ACTIVITIES:</b>				
1. Cash received from issuing stock, other owners' equity	31		-	-
2. Cash paid to owners' equity, repurchase issued stock	32		-	-
3. Cash received from long-term and short-term borrowings	33	V.16, 23	2,806,932,927,095	3,100,343,399,910
4. Cash paid to principal debt	34	V.16, 23	(2,676,463,513,375)	(2,726,212,655,993)
5. Cash paid to financial lease debt	35		-	-
6. Dividend, profit paid for owners	36		(3,305,688,696)	(108,285,354,086)
<b>Net cash (used in) provided by financing activities</b>	<b>40</b>		<b>127,163,725,024</b>	<b>265,845,389,831</b>
<b>Net cash during the period (50 = 20+30+40)</b>	<b>50</b>		<b>(46,341,517,662)</b>	<b>2,756,973,104</b>
<b>CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR</b>	<b>60</b>		<b>99,678,799,328</b>	<b>16,252,990,112</b>
Influence of foreign exchange fluctuation	61		264,001,551	-
<b>CASH AND CASH EQUIVALENTS AT END OF YEAR (70 = 50+60+61)</b>	<b>70</b>	<b>V.1</b>	<b>53,601,283,217</b>	<b>19,009,963,216</b>